# GEORGE MASON UNIVERSITY COLLEGE OF EDUCATION and HUMAN DEVELOPMENT Education Leadership Program

EDLE 690, Section 601 Using Research to Lead School Improvement 3 credits, Fall 2019

Mondays 4:30 – 7:30, September 09, 2019 – December 07, 2019

Wakefield HS B313

**Faculty** 

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Prerequisite(s)/Corequisites: EDLE 620

# **University Catalogue Course Description**

Using Research to Lead School Improvement (3:3:0) develops skills, insights, and understanding of how leaders use research to improve schools, with emphasis on the use of assessment and research data to identify school improvement needs and to design school improvement projects.

# **Course Delivery Method**

Using Research to Lead School Improvement helps students to identify opportunities to improve student achievement and focus their efforts to change and restructure schools. Through workshops, discussions, presentations, and other learning activities, students will learn how to conduct library and field-based research, how to bridge theory and research to practice, and how to design school improvement projects based on sound theory and research. Some face-to-face classes may be replaced with asynchronous online meetings.

# **Learner Outcomes or Objectives**

Students completing the course successfully will be able to:

- understand and apply planning, assessment, and instructional leadership that builds collective professional capacity;
- understand and apply systems and organization theory;
- understand and apply management and leadership skills that achieve effective and efficient organizational operations;
- understand and apply basic leadership theories and knowledge that impact schools;
- understand and apply research knowledge to a significant instructional problem.

#### Student Outcomes

Successful students will emerge from the course with the ability to:

- gather and analyze student achievement and demographic data available from their school, school district, and the state;
- search online databases for recent publications relevant to a specific topic, and prepare a brief summary of applied research on a topic relevant to the improvement of instruction at their school site;
- use education research to develop a position based on more than one's opinion;
- understand basic statistics (e.g., measures of central tendency & dispersion; basic inferential statistics) and their application in educational research;
- understand and be able to evaluate basic research designs, and apply a research design
  to the study of a problem related to instruction and/or improvement at their school site;
   and
- prepare and defend a proposal for a School Improvement Project (SIP) that becomes the blueprint for the capstone project required in the EDLE program internship.

# **Relationship of Course to Internship**

Although the internship is a separate course, the Education Leadership program has integrated internship-related activities into course work. During this course, students will prepare and present a proposal for a school improvement project that they will implement and evaluate as a part of their internship activities over the remainder of the program.

# **Professional Standards**

#### National Standards

The following Education Leadership Constituent Council (ELLC) standard elements are addressed in this course:

ELCC Standard 1.0. Candidates who complete the program are educational leaders who have the knowledge and ability to promote the success of all students by facilitating the development, articulation, implementation, and stewardship of a school or district vision of learning supported by the school community.

- 1.2 Articulate a Vision
- 1.3 Implement a Vision
- 1.4 Steward a Vision

ELCC Standard 2.0. Candidates who complete the program are educational leaders who have the knowledge and ability to promote the success of all students by promoting a positive school culture, providing an effective instructional program, applying best practice to student learning, and designing comprehensive professional growth plans for staff.

2.3 Apply Best Practice to Student Learning

ELCC Standard 3.0. Candidates who complete the program are educational leaders who have the knowledge and ability to promote the success of all students by managing the organization, operations, and resources in a way that promotes a safe, efficient, and effective learning environment.

- 3.1 Manage the Organization
- 3.2 Manage Operations
- 3.3 Manage Resources

ELCC Standard 4.0. Candidates who complete the program are educational leaders who have the knowledge and ability to promote the success of all students by collaborating with families and other community members, responding to diverse community interests and needs, and mobilizing community resources.

4.2 Respond to Community Interests and Needs

ELCC Standard 6.0. Candidates who complete the program are educational leaders who have the knowledge and ability to promote the success of all students by understanding, responding to, and influencing the larger political, social, economic, legal, and cultural context.

- 6.2. Act to influence local, district, state, and national decisions
- 6.3. Anticipate and assess emerging trends and initiatives

# Virginia Competencies

This course addresses the following Virginia Department of Education (VDOE) Competencies:

- a. Knowledge understanding, and application of planning, assessment, and instructional leadership that builds collective professional capacity, including:
  - (2) Collaborative leadership in gathering and analyzing data to identify needs to develop and implement a school improvement plan that results in increased student learning; (7) Identification, analysis, and resolution of problems using effective problem-solving techniques; and
  - (8) Communication of a clear vision of excellence, linked to mission and core beliefs that promotes continuous improvement consistent with the goals of the school division.
- b. Knowledge, understanding and application of systems and organizations, including:
  - (1) Systems theory and the change process of systems, organizations and individuals, using appropriate and effective adult learning models;
  - (2) Aligning organizational practice, division mission, and core beliefs for developing and implementing strategic plans;
  - (3) Information sources and processing, including data collection and data analysis strategies;
  - (4) Using data as a part of ongoing program evaluation to inform and lead change;
  - (5) Developing a change management strategy for improved student outcomes; and
  - (6) Developing empowerment strategies to create personalized learning environments for diverse schools.
- c. Knowledge understanding and application of management and leadership skills that achieve effective and efficient organizational operations, including:
  - (8) Application of data-driven decision making to initiate and continue improvement in school and classroom practices and student achievement.

- f. Knowledge understanding and application of basic leadership theories and influences that impact schools including:
  - (1) Concepts of leadership including systems theory, change theory, learning organizations and current leadership theory.

# **Required Texts**

Bauer, S.C. & Brazer, S.D. (2012). *Using research to lead school improvement: Turning evidence into action.* Thousand Oaks, CA: Sage Publications.

All students are now required to activate and monitor their GMU e-mail accounts. If you are uncertain about how to do this, please see me. It is my expectation that you will be fully competent to send and receive e-mail messages with attachments. If your computer at school or home has spam blocking that will prevent you from seeing messages with attachments, you are responsible for addressing this problem immediately.

It is expected that all students will have access to standard word processing software that can be read by Microsoft Office 2010.

Students will also need a Google account to access the Google work suite (e.g., word documents).

# **Course Performance and Evaluation Criteria**

# **General Expectations**

Consistent with the expectations of a Master's level course in the Education Leadership program, grading is based heavily on student performance in written assignments. The assignments constructed for this course reflect a mix of skills associated with the application of research to education leadership contexts. Overall, written work will be assessed using the following broad criteria:

- Application of concepts embedded in assigned readings and other materials and reinforced in class activities
- The quality of analysis, synthesis, and application
- The ability to write in a clear, concise, and organized fashion

Additionally, a significant portion of the class grade will be based on participation and the contribution you make to class discussion.

# **Specific Performances and Weights**

The overall weights of the various performances are as follows:

#### Class participations - 10 points

Candidates are expected to participate actively in class discussions, small group activities, and in serving as critical friends to other colleagues. Arriving at class more than 30 minutes late or leaving more than 30 minutes before the end of class may result in loss of points.

# In-Class Group Assignment – 10 points

In class you will be organized into small groups based on common interests in school improvement targets. In these small groups, called networked improvement communities (NICs), you will create a charter document in class to guide your collaborative work.

#### Written Assignments - 80 points

Several different types of performance-based assignments will be completed during the semester. Each assignment relates to the application of educational research in your school setting. A description of each assignment and a rubric for grading each assignment are included at the end of this syllabus.

The assignments are designed sequentially to help you define and plan the school improvement project you will be conducting as your capstone project for the internship. Thus, in the first assignment, you examine school performance data and define a research topic. In the second and third, you review the available research literature on that topic, and begin to define the specific improvement project you will implement. Finally, for the fourth assignment, you write your School Improvement Project Proposal—the improvement project that will be implemented during your internship. The School Improvement Project Proposal is the program-level Performance-Based Assessment (PBA) for this course.

# **TK20 Performance-Based Assessment Submission Requirement:**

Every student registered for an EDLE course with a required performance-based assessment is required to submit these assessments to TK20 through Blackboard. EDLE 690's required performance is the School Improvement Project Proposal. Evaluation of the performance- based assessments by the course instructor will also be completed in TK20 through Blackboard. Failure to submit the assessment to Blackboard will result in the course instructor reporting the grade as Incomplete (IN). Unless the IN grade is changed upon completion of the Blackboard submission, the IN will convert to an F nine weeks into the following semester.

#### **GRADING SCALE:**

A+	=	100
Α	=	95-99
A-	=	90-94
B+	=	87-89
В	=	83-86
B-	=	80-82
С	=	75-79
F	=	0-74

# **Course Policies**

ALL ASSIGNMENTS must be submitted electronically through Blackboard unless stated otherwise.

LATE WORK: Assignments are due by 11:59 p.m. on the dates listed on the syllabus. Late assignments will be accepted on a case by case basis. Please take advantage of instructor office hours and availability to get assistance prior to assignment deadlines.

REWRITES: Rewrites of graded work will not be possible in EDLE 690.

COMMUNICATING WITH INSTRUCTOR: Feel free to discuss any/all concerns about the class with me. It is unlikely I will respond to email over the weekend. I typically check email twice daily.

# **Core Values Commitment**

The College of Education & Human Development is committed to collaboration, ethical leadership, innovation, research-based practice, and social justice. Students are expected to adhere to these principles: <a href="http://cehd.gmu.edu/values/">http://cehd.gmu.edu/values/</a>.

#### **GMU Policies and Resources for Students**

#### Policies

- Students must adhere to the guidelines of the Mason Honor Code (see http://catalog.gmu.edu/policies/honor-code-system/).
- Students must follow the university policy for Responsible Use of Computing [see <a href="http://universitypolicy.gmu.edu/policies/responsible-use-of-computing/">http://universitypolicy.gmu.edu/policies/responsible-use-of-computing/</a>).
- Students are responsible for the content of university communications sent to their Mason email account and are required to activate their account and check it regularly. All communication from the university, college, school, and program will be sent to students solely through their Mason email account.
- Students with disabilities who seek accommodations in a course must be registered with the George Mason University Office of Disability Services (ODS). Approved accommodations will begin at the time the written letter from Disability Services is received by the instructor (see <a href="http://ds.gmu.edu">http://ds.gmu.edu</a>).
- Students must follow the university policy stating that all sound emitting devices shall be silenced during class unless otherwise authorized by the instructor.
- As a faculty member, I am designated as a "Responsible Employee," and must report all disclosures of sexual assault, interpersonal violence, and stalking to Mason's Title IX Coordinator per University Policy 1412. You may seek assistance from Mason's Title IX Coordinator by calling 703-993-8730 or email cde@gmu.edu. If you wish to speak with someone confidentially, please contact one of Mason's confidential resources, such as Student Support and Advocacy Center (SSAC) at 703-993-3686 or Counseling and Psychology Services (CAPS) at 703-993-2380. The 24-hour Sexual and Intimate Partner Violence Crisis Line for Mason is 703-380-1434.

# Campus Resources

- Support for submission of assignments to TK20 should be directed to <a href="mailto:tk20help@gmu.edu">tk20help@gmu.edu</a>
  or <a href="https://cehd.gmu.edu/aero/tk20">https://cehd.gmu.edu/aero/tk20</a>. Questions or concerns regarding use of Blackboard should be directed to <a href="http://coursessupport.gmu.edu/">http://coursessupport.gmu.edu/</a>.
- For information on student support resources on campus, see https://ctfe.gmu.edu/teaching/student-support-resources-on-campus.

# Plagiarism

Plagiarism Statement: Plagiarism means using the exact words, opinions, or factual information from another person without giving that person credit. Writers give credit through accepted documentation styles, such as parenthetical citation, footnotes, or endnotes; a simple listing of books and articles is not sufficient. Plagiarism is the equivalent of intellectual robbery and cannot be tolerated in an academic setting. Student writers are often confused as to what should be cited. Some think that only direct quotations need to be credited. While direct quotations do need citations, so do paraphrases and summaries of opinions or factual information formerly unknown to the writers or which the writers did not discover themselves. Exceptions for this include factual information which can be obtained from a variety of sources, the writers' own insights or findings from their own field research, and what has been termed common knowledge. What constitutes common knowledge can sometimes be precarious; what is common knowledge for one audience may not be so for another. In such situations, it is helpful, to keep the reader in mind and to think of citations as being "reader friendly." In other words, writers provide a citation for any piece of information that they think their readers might want to investigate further. Not only is this attitude considerate of readers, it will almost certainly ensure that writers will never be guilty of plagiarism. (Statement of English Department at George Mason University)

Plagiarism and the Honor Code: George Mason University operates under an honor system, which is published in the University Catalog and deals specifically with cheating, attempted cheating, plagiarism, lying, and stealing. Please familiarize yourself with the honor code, especially the statement on plagiarism (http://www.gmu.edu/facstaff/handbook/aD.html). If you have questions about when the contributions of others to your work must be acknowledged and appropriate ways to cite those contributions, please talk with the professor or utilize the GMU writing center.

Plagiarism and the Internet: Copyright rules also apply to users of the Internet who cite from Internet sources. Information and graphics accessed electronically must also be cited, giving credit to the sources. This material includes but is not limited to e-mail (don't cite or forward someone else's e-mail without permission), newsgroup material, information from Web sites, including graphics.

If you have questions about when the contributions of others to your work must be acknowledged and appropriate ways to cite those contributions, please talk with the professor utilize the GMU Writing Center.

# **Professional Dispositions**

Students are always expected to exhibit professional behaviors and dispositions. See <a href="http://doi.org/10.1001/journal.org/">http://doi.org/10.1001/journal.org/</a>

# Class Schedule (May be adjusted depending on course direction)

Date/ Format	Activities	Class preparation
Sept 9	Introductions     Course overview	B&B Ch1
	<ul><li>3. Motivation</li><li>4. Introduction to Improvement Science</li></ul>	Read syllabus
Sept 16	Writing Assignment #1     Logics of Action (Act 2.1)     Reading journal articles     Improvement Science	B&B Ch2 (Skim until Research That Informs Leadership Practice, then read closely)  Bryk et al. Introduction. In Blackboard.
		Bring your school's current SIIP/ SIP and mission/ vision statements
Sept 23	<ol> <li>Solutions in search of problems</li> <li>How Did We Do Last Year? (Act 4.1) and Abbv "Developing a Critical Eye"</li> <li>Espoused vs Theories in Use (Wk 5.2)</li> </ol>	B&B Ch4 & 5  Read and consider Wk 4.2 questions
	<ul><li>4. Abbv Finding a Focus (Wk 4.3)</li><li>5. Making Your Case (Wk 5.3)</li></ul>	Be able to access data you think are relevant to your Improvement Target
Sept 30	<ol> <li>Jigsaw Babinski</li> <li>Types of research</li> <li>Reading journal articles</li> <li>Workshop</li> </ol>	Babinski et al  B&B Ch 7 (pg. 178 – 188)  Draft of Assignment #1
	Assignment #1 Due Oct 4 @ 11:59pn	n
Oct 7	<ol> <li>Writing Assignment #2</li> <li>Annotating Yeager (Practice for Assignment 2)</li> <li>Finding the Logic of Action (Act 6.2)</li> </ol>	Yeager et al B&B Ch 6
	Accessing Research Online     Root-Cause Analysis	B&B Ch 7 (closely read pg. 168 – 178, then skim pg. 189 – 203)
Oct 14 (ONLINE CLASS)	<ol> <li>Research Design: Key Words</li> <li>Sources of Bias in Sampling (Act 8.1)</li> <li>Work on Assignment #2</li> </ol>	Closely read Ch 8

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Oct 21	Review Research Design	Bring first Root-Cause			
	Update Root-Cause Analysis	work from Oct 7			
	3. Workshop				
	Assignment #2 Due Oct 25 @ 11:59	om			
Oct 28	1. Assignment #3	B&B Ch 9			
00.20	2. Selling the Idea (Act 9.2)	30.2 0.1 0			
	3. Internal Validity and Interventions				
	4. Workshop				
	4. Workshop				
Nov 04	1. Causal Systems Analysis, Working Theory of	Bryk et al. See the			
	Improvement	System That Produces			
	2. Sharing Outlines	the Current Outcomes. In			
	3. Workshop	Blackboard.			
		Bring outline of			
		Assignment 3			
Nov 11	BREAK				
	Assignment #3 Due Nov 15 @ 11:59	pm			
Nov 18	Fishbone diagrams				
	2. System Improvement Maps				
	3. Workshop				
Nov 25	Driver Diagrams	Bryk et al. We Cannot			
1100 23	-				
	1 3	Improve at Scale What			
	3. Workshop	We Cannot Measure. (pg.			
		103 – 111). In			
		Blackboard.			
		Bryk et al. Use Disciplined			
		Inquiry to Drive			
		Improvement. In			
		Blackboard.			
Doc 02	1 DDCAs and SIDs	DIACKDUAIU.			
Dec 02	1. PDSAs and SIPs				
	2. Workshop				
	Assignment #4 Due Dec 15 @ 11:59pm				

# Writing Assignment 1: Improvement Target Proposal 20 points

Data are tools – they represent a primary source of knowledge-building for school improvement. As leaders in your school, one of your primary tasks is to understand available data relating to your school's performance in meeting its goals and objectives. Additionally, you need to learn how to communicate about these data to various stakeholder groups. In this task, you are asked to assemble some of these data, and prepare a short summary suitable for presentation to a school leadership team.

#### Tasks:

- 1. Identify the variety of published data relating to your school's demographic characteristics (e.g., enrollment, attendance, composition of the student body, staffing); measures of student learning; and any perceptual data that might exist relating to such things as school climate. These data may be available on your school or school system's website, on related websites (e.g., state education department), or in published material.
- 2. Determine your school's primary performance objectives: What is the school expected to achieve? Dig deeper than routine accountability requirements; examine the school's current improvement plan, for instance, to identify one or more current improvement priorities.
- 3. Examine relevant assessment data for at least a two-year period. To do this, you will need to triangulate the data available to you look across various sources to answer the question: How well are we doing? As a leader in your school, you will add value to your analysis by using your craft knowledge to interpret what these data means. You may limit your focus to one or more areas identified as priorities for your school (in other words, you do not need to present data on each and every curricular objective, but you should provide a reasonable synopsis of "how well we're doing.")
- 4. Identify any areas that reflect priorities for instance, areas in which students are achieving at a level below your school's goals and objectives. Be careful to identify performance indicators that clearly relate to the objective(s) you've identified. The goal here is NOT to "solve" an identified problem, but to highlight areas that are in continued need of attention in your school's improvement plan.
- 5. Prepare a short paper intended to inform and persuade your team regarding an area that requires attention. Includes a brief overview of important school demographic characteristics (particularly characteristics of the student body); information related to the school's improvement goals; data relevant to current levels of performance; and a clear statement of the challenge area(s) you believe require attention in your improvement planning. Use the attached rubric as a guide to structure your paper.

This is an exercise in leadership communication. Be selective – you cannot provide an overview of all of the data that might be available. Craft your examination to focus on important areas of concern. NOTE – the tone of the paper is persuasive: you are providing your expert judgment based on your analysis of school performance data, and in the end you are lobbying the team to adopt the focus you identified as important.

Direct the paper to your school's leadership team as the audience – the team may include new members, including one or more parents or community members. Avoid jargon, and be aware of the clarity of your presentation – if you confuse your audience or present a lot of disparate data that don't connect to your school's objectives, you've failed to add value to the discussion. Use tables or graphs sensibly -- to briefly summarize the discussion and direct the reader's attention.

This paper should be no more than eight (8) pages (not including the cover page) and should be written in a fashion that is suitable for the audience described above.

# Improvement Target Proposal Assessment Rubric:

Levels/Criteria	Exceeds Expectations (4)	Meets Expectations (3)	Approaching Expectations (2)	Falls Below Expectations (1)
Introduction and thesis (2 points)  Any written statement should begin with an introduction that draws the reader into the topic and includes a onesentence thesis.  The thesis states what the author intends to prove or demonstrate in the body of the written work. For this paper, the thesis must name the focal	what the Improvement Target Proposal is intended to provide in the way of information.	that alludes to the purpose of the paper and provides a general foreshadowing of what is to be included in the document. The thesis may not be entirely clear or	paper and the information to be shared. The thesis	The paper lacks an introduction entirely, or the introduction fails to provide useful information that is linked to the intended purpose of the document.
area(s) for improvement.				
Characteristics of the school and diversity of the school community (5 points)  (ELCC 4.2)  This section is intended to help the reader understand the nature of the school so that the priority area will make sense.	and the school community. The school's current improvement objectives are highlighted, and (if	school, school staffing, and school community; the school's current improvement objectives, and measures of school climate. Some important	The paper includes a limited review of demographic and staffing data; the school's current improvement objectives, and measures of school climate. Important data are omitted or inaccurately presented.	The presentation of demographic data is missing or wholly inadequate.

Use of data to analyze school performance related to the school's vision and objectives  (5 points)  (ELCC 1.2)  This section explains where the school has been in terms of student achievement.	The paper includes a clear and concise summary of the school's performance based on an assessment of important educational outcomes reflecting the school's vision and objectives, over at least a two-year period.		school's current performance in general terms.	The assessment of school performance is missing or wholly inadequate.
Identification of improvement area (4 points) (ELCC 1.3)  This is the most important point of the paper in which you explain exactly where the school ought to be focused in its effort to improve student achievement.	of one or more focal areas to improve instruction. The identified achievement gap(s) are well supported by the analysis of school data, and are clearly connected to the school's vision, improvement objectives, and the	The paper concludes with a recommendation of one or more focal areas to improve instruction. The identified achievement gap(s) are generally supported by the analysis of school data, and are at least loosely connected to the school's vision and improvement objectives.	recommendation of one or more focal	The recommendation is missing or wholly inadequate.
Use of tables and graphs to summarize data (2 points)  Tables and/or graphs should appear as support to the text. Data should be organized for ease of understanding.	Tables and/or graphs are powerfully used to present demographic and/or school performance data.	are used sparingly, but		Tables and/or graphics are not evident.

APA (2 points)	The paper is nearly error-free which reflects clear understanding and thorough proofreading.	occasional grammatical errors	Errors in grammar and punctuation are present, but spelling has been proofread.	grammar, and
Your written work should always represent you as accurate and precise.		word choice.	•	

# Writing Assignment 2: Annotated Bibliography 5 Points

As emerging leaders in your schools, you need to develop the skills associated with accessing the knowledge base on questions that are important to the understanding and improvement of teaching and learning. An annotated bibliography provides you with the opportunity to learn how to sift through existing research on a question that interests you and to begin to organize the knowledge that you are gaining by reading this literature.

# Tasks:

- Use the problem, challenge, or gap you identified in the previous writing assignment. With
  this focus, articulate a research or guiding question. For example, "Why do second
  language learners experience disproportionately low achievement in mathematics?" That
  might be a bit broad, so your research problem or question is likely to narrow as you read
  relevant literature.
- 2. Find a number of research articles (theoretical works, empirical studies, and syntheses) that speak to the question you selected. This is an iterative process; as you examine the literature, you will narrow your search by stating (and restating) the research question that defines what you want to know and why. You might identify several articles that are review pieces or syntheses of the literature themselves, but you should also concentrate on identifying primary research (i.e., papers that present an analysis using quantitative or qualitative methods to contribute to the knowledge base on the question). Most of your research can be accomplished on the Internet, with support from your school library, the public library, and/or GMU libraries.
- 3. Prepare an ANNOTATED BIBLIOGRAPHY using at least five (5) of the most important papers you found. An annotated bibliography is a list of articles (or books) that includes a brief description of the work and an evaluation of its usefulness. The purpose of an annotated bibliography is to provide information about the relevance, utility, and quality of the source **for your purposes**.
- 4. Your annotated bibliography should include a statement of the topic and research question you are investigating; five or more annotated entries using the format presented in class, and a complete reference list showing all of the papers you consulted (at least 10). References must be in APA format.

# **Annotated Bibliography Assessment Rubric:**

Levels/Criteria	Exceeds Expectations (4)	Meets Expectations (3)	Approaching Expectations (2)	Falls Below Expectations (1)
Statement of problem (0.5 point) (ELCC 1.2)  A clear statement of the problem helps to guide the reader.	The paper begins with a clear statement of the question or problem, which specifically relates to a performance gap identified using assessment results, demographic data, and analysis of school and community needs.	The paper begins with a statement of the question or problem which relates generally to a performance gap identified using assessment data.	problem is evident, but is vaguely	The statement of research question or problem is missing or wholly inadequate.
Bibliographic entries – content (2 points) (ELCC 2.2)  Articles read and reviewed should contain original research or useful reviews of research.	Annotated entries provide a clear and concise summary of each research source. Each entry includes an overview of the research (including research question, method and findings); and an assessment of its quality and utility.	Annotated entries provide a summary of each research source. Each entry includes a brief overview of the research and an assessment of its utility, but may be lacking in specificity.	Annotated entries provide a general overview of research sources, but lack detail or are missing significant elements needed to make the entries useful.	Annotated entries are severely lacking in detail, rendering them of little use.
Bibliographic entries – focus (0.5 point)  Articles read must focus on the research	All entries clearly and specifically relate to the research question or problem.	Most entries relate clearly to the research question or problem.	Most entries relate only generally to the research question or problem.	The connection between annotated entries and the research question or problem is difficult to discern.

Bibliographic entries – quality (0.5 point)  Articles used must be worthwhile.	Sources are well balanced, including original research and synthesis pieces from high-quality, credible sources.	Entries are included from quality sources, but are dominated by synthesis pieces; original research is not evident.	are included from	Entries are dominated by material from questionable sources; a review of research is not evident.
Bibliographic entries quantity (0.5 point)	Five or more annotated summaries are presented, along with a detailed reference list of at least 10 sources consulted.	Five or more annotated summaries are presented, as is a reference list of at least 10 sources consulted. Some references appear incorrect or are in improper format.	Fewer than five annotated summaries are presented, or the annotated entries and reference list contain numerous incorrect or incomplete references.	Annotated summaries and/or reference list are missing or wholly inadequate.
References (0.5 point)	References are complete and presented in APA format.	References are in APA format, but a few (1-3) appear incorrect or contain minor formatting errors.	The document contains numerous incorrect or incomplete references.	References are omitted entirely.
Mechanics (0.5 point)	The paper is nearly error-free which reflects clear understanding and thorough proofreading.	Occasional grammatical errors and questionable word choice are present.	The paper contains errors in grammar and punctuation, but spelling has been proofread.	The paper contains frequent errors in spelling, grammar, and punctuation.

# Writing Assignment 3: Research Brief 15 Points

A research brief is a short literature review or compilation and thematic summary of published work on a topic that both summarizes and evaluates what is known on the topic. The main difference between a research brief and a formal literature review is the intended audience: address your research brief to a practitioner audience (e.g., your principal or a school leadership team). The research brief is intended to use published research to make a persuasive case regarding the **root causes** of the problem, challenge, or gap you have identified in your school and one or two promising solutions. Use your annotated bibliography and the papers you collected to provide a synthesis of the knowledge base and to identify what is known, what is not known (gaps in the literature), and what is missing (unanswered questions) in the extant research.

(Note – the material you presented in the AB is a minimum – you will likely need more sources to do a good job here! Remember, you are trying to present a trustworthy document that school leaders will rely on to formulate actions.)

# Tasks:

- 1. Write an introductory paragraph that includes a clearly-worded, one-sentence guiding question that describes the purpose of your investigation. This should be a reformulation (if needed) or restatement of the question you framed for your annotated bibliography. Your introduction must also include a thesis that clearly states in one sentence the argument you are putting forward in the paper with respect to root causes and promising solutions that would address them.
- 2. Using the research literature you collected to prepare your annotated bibliography, along with any additional sources you might identify, write a review of the literature that addresses the question and supports your thesis. The body of the document should summarize and analyze the existing research. Remember that this is not simply a listing of the research cited your review adds value by organizing various studies, and identifying strengths and weaknesses of established work.
- 3. For purposes of this exercise (and the intended audience your school's leadership team), conclude the paper with a section that briefly summarizes what is known and provides a recommendation based on the available research. For instance, if your question was, "Why do second language learners experience disproportionately low achievement in mathematics?" and the research focuses your attention on the need to teach mathematics vocabulary prior to introducing new concepts, you might recommend that your school's improvement team work toward an improvement objective that addresses the mathematics curriculum in this way. Be as persuasive as you can this recommendation will connect to your School Improvement Project (SIP) proposal (the next writing assignment).

Your paper should be no more than eight (8) pages (excluding title page and references), and must include citations and a reference list in APA format.

HINT: Your paper should be closely related to your Improvement Target Proposal, leading you to write your guiding question in a manner that suggests a potential course of action for your School Improvement Proposal. Remember, to get the most out of your efforts, you should use the literature and your own investigative work to identify likely *root causes* of the performance challenge and ways to reduce or eliminate these *root causes*.

# **Research Brief Assessment Rubric:**

Levels/Criteria	Exceeds Expectations	Meets	Approaching	Falls Below
Levels/Cilieria	(4)	Expectations (3)	Expectations (2)	Expectations (1)
(3 points)  The introduction must be very clear about the direction and focus of the paper.	The paper starts with a clear and concise	The paper starts with a brief introduction that alludes to the research question and provides a general thesis.	An introduction is provided that gives only the barest hint about the research question or the information to be shared.	The paper lacks an introduction entirely, or the introduction fails to provide useful information that is linked to the research question.
Body: Application of research to school improvement (6 points) (ELCC 1.3)  For the research to	The body of the paper presents a systematically organized synthesis of research directly relating to the question and supporting the thesis. Analysis is provided that reflects an awareness of and judgment about the quality of published work.	The body of the paper provides a loosely organized synthesis and analysis of published work related to the research question and the thesis.	The body of the paper describes published work generally related to the research question, but provides a limited synthesis or analysis of published work.	The synthesis and analysis of published work is wholly missing or inadequate.

Conclusion and recommendation (3 points) (ELCC 2.2)  A conclusion should be both summative and analytical. Restating the thesis is an important vehicle for tying the paper together.	the desired improvement(s).	The paper concludes with a general summary of research related to the research question and the thesis. A recommendation advocating for a possible course of action that could effectively lead to desired improvement(s) is presented in general terms, but the rationale for the recommendation is not entirely persuasive.	general summary of research on the research question. A recommendation advocating for a possible course of action is not evident.	
<b>(2 points)</b> (ELCC 2.3)	Research cited is well balanced, including original research and synthesis pieces from high-quality, credible sources.	Research is cited from quality sources, but lacks specificity or is not connected in a set of coherent arguments.	General supporting research evidence is referenced, but appears dominated by syntheses or opinion pieces, or material from questionable sources.	Few solid supporting ideas or evidence from research are included.
Organization of paper, mechanics, APA style (1 points)	The paper is powerfully organized and fully developed. The paper is nearly error-free, including strict adherence to APA format. Proofreading is thorough.	The paper includes a logical progression of ideas aided by clear transitions. Occasional grammatical errors and questionable word choice are present. Some APA errors may be present.	The paper includes most required elements, but	The paper lacks a logical progression of ideas. Frequent errors in spelling, grammar, and punctuation are present.

# Writing Assignment 4: SIP Proposal 40 points

School leaders are increasingly expected to engage in short-term action research projects to demonstrate the efficacy of school programs and practices. As a part of your internship, you will propose a School Improvement Project (SIP) that addresses a problem or "achievement gap" identified through research on your school. Your proposal will describe a specific improvement project that you will **design**, **implement**, and **evaluate** during your internship, and later analyze in one of your concluding courses. The expectation is that you will lead a team in implementation of this project.

#### Tasks:

- 1. OVERVIEW: The proposal should start with a concise and well thought out description of the achievement gap you have identified through your assessment of student performance and achievement data, followed by a clear **statement of purpose** that generally demonstrates how you intend to address the performance gap. After stating this purpose, include an **overview** of the project that provides a brief description of what you intend to do to implement your proposal.
- 2. RATIONALE: Include a concise and well thought out **rationale** that describes why it is important to address the performance gap you identified, and your espoused theory of action that suggests why taking the proposed action will lead to improvement in the targeted area. Be sure to describe how your SIP connects to or reinforces your school's vision and objectives. Use the research literature to support your strategy for addressing the achievement gap you identified.
- 3. OUTCOMES: Provide a short description of the **specific outcomes** you are seeking by implementing your project. Be specific; identify the performance indicators you intend to track in order to measure the educational outcomes that are important in your improvement area.
- 4. INVOLVEMENT: The expectation is that you will be engaging members of your school community in designing and enacting your improvement project. Provide a short summary of who you involved in the creation of this proposal, and which stakeholders you envision involving in the enactment and assessment of the SIP. Describe how you plan to enlist their support and build your team, including means you will use to maintain effective communication throughout the project.
- 5. ACTION PLAN: The proposal must include a clear, step-by-step **action plan** that defines the objective of the project (i.e., restates your purpose as an action objective), and delineates each of the major tasks that need to be completed during the project; when each task will be completed; who is responsible for each task; the resources needed to complete each task; and specific "success signals" that serve as indicators of the completion of major steps in the project. Use worksheets 9. 1 9.4 from *Using Research to Lead School Improvement* to help you prepare your action plan.

- 6. BUDGET: Following the action plan, a clear, well thought out budget summary should be presented. This can be a short narrative presentation (you do not need budget codes, etc.) The narrative should include a synopsis of the funding needed to complete the project; a description of any existing resources that will be devoted to the project, and a discussion of how authority to use these resources has been (or will be) procured.
- 7. EVALUATION PLAN: Include a narrative explanation of how you plan to **evaluate your project**, which includes a) the specific indicators you will be examining to determine impact of the project on student performance or on the learning environment; b) a description of how and when you plan to collect data about these indicators, and c) a brief description of the analysis you plan to conduct to examine these data in order to ascertain the impact of the project on your intended outcomes.
- 8. CONSEQUENCE ANALYSIS: In closing, briefly discuss the advantages and the potential limitations of the project. In particular, conduct a **consequence analysis** to predict any issues that might arise during implementation, or any limitations you might face in terms of using the evaluation design to draw trustworthy inferences about the effectiveness of the project. If possible, include reference to issues raised in the literature.

NOTE: The proposal is not an essay, per se; it can be written using each of the sections listed above, and some information can be presented in bullets (e.g., a listing of outcomes measured) or in tables (e.g., the action plan). There is a fair amount of redundancy in this proposal – for instance, the description of the project should provide a brief narrative explanation that matches the project delineated in the action plan; the list of outcomes measured should relate to the evaluation plan (which describes how you will go about collecting these data and what you will look at to know if you were successful). Your audience for this proposal is your principal – imagine that you are presenting this document to him/her, and lobbying for adoption of this project (which you will lead).

Your research proposal should be no more than 12 pages (not including cover page and reference list), and should include citations and a reference list in APA format.

# **SIP Proposal Assessment Rubric:**

Levels/Criteria	Exceeds Expectations (4)	Meets Expectations (3)	Approaching Expectations (2)	Falls Below Expectations (1)
Statement of purpose and overview of project	relates specifically to a performance gap	purpose which relates generally to a performance gap	project are evident, but is vaguely worded	The statement of purpose and/or project description is missing or wholly inadequate.
(4 points)	assessment results,	identified using assessment data. A	or poorly spelled out. It is difficult to discern	
(ELCC 1.2)	and analysis of school		a clear focus of the project.	
topic that relates to and supports the	and community needs. A concise, but thorough description of the proposed project is provided that spells out the actions proposed to reduce the identified performance gap.	provided.		
Rationale (4		The proposal includes		
•		a rationale that		or wholly inadequate.
,				It is not clear how
				enacting the proposed
Use of		,		project relates to
research-	being addressed, why the problem is		gap. Research	reducing the identified performance gap.
capportoa		attainment of the	supporting the	penomance gap.
			proposed action is	
continual and		is somewhat unclear	weakly presented or	
sustainable	lead to improvement.	about how taking the	not evident.	
improvement		proposed action is		
	•	intended to lead to		
		improvement.		
		Research supporting		
		the general		
		improvement strategy is referenced.		

Outcomes (4 points) (ELCC 1.4)  Identification of specific outcomes that will be used to monitor and evaluate progress and plans	described that will be used to monitor and evaluate the implementation and impact of the project. Each indicator is demonstrably connected to either	indicators are identified and described that could be used to monitor and evaluate the impact of the project. Indicators used to monitor implementation fidelity are unclear.	the kinds of outcomes sought, but specific measurable indicators of implementation fidelity and/or project	The outcomes associated with the project are not specified, or outcomes that do not relate to the identified performance gap are proposed.
Involvement (2 points) (ELCC 3.4)  Identification and formation of team to distribute leadership	stakeholders will be involved in enactment, monitoring, and evaluation of the SIP. All stakeholders who are important to the success of the project are involved. Team member roles and responsibilities are outlined, as are means that will be used to maintain effective communication among team members	stakeholders who will be involved in enactment of the SIP. One or more groups whose involvement may be important are omitted. Attributes of team organization are described in general terms.	stakeholders' involvement in enactment of the SIP, or fails to mention groups who are obviously important to the success of the project. Attributes of team organization are referenced in general terms.	Stakeholder involvement in planning and/or implementation is not evident.
Involvement (2 points) (ELCC 2.1)  Understand and sustain a culture of trust, collaboration and high expectations for students	candidate will build a collaborative team to promote improvement goals, and build trust throughout	team and build trust in	collaboration and involvement will be	The proposal is silent with regard to stakeholder involvement and/or trust building.

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a clear and well thought out action plan that focuses on effective deployment of human, fiscal, and material resources to guide the implementation of the SIP. The plan thoroughly delineates each of the major tasks to be accomplished in enacting the project; when each task will be completed; who is involved in accomplishing each task; the resources needed to complete each task; and specific "success signals" or process indicators that will be tracked to monitor completion of each stage of the project, including evaluation of	an action plan that describes how human, fiscal, and material resources will be used to implement the SIP. The plan delineates most of the major tasks needed to enact the project; when various tasks will be completed; who is involved in accomplishing each task; the resources needed to complete each task; and specific "success signals" or process indicators that will be tracked to monitor completion of each stage of the project. Some necessary tasks or implementation details are vaguely described or missing.	includes details tasks, time lines, persons responsible, resources, and success indicators proposed to implement the project, but does so in a fashion that is unlikely to result in successful deployment of human, fiscal, and material resources to accomplish the stated purpose. Significant tasks are inadequately spelled out or are missing	severely lacking in detail, or wholly missing. It is entirely unclear how any proposed actions can result in successful implementation of the
The proposal includes clear and well thought			The proposal fails to account for the
out plans for the development and supervision of	development and supervision of instructional and other	plans for to develop the skills and abilities	human resource development needs of stakeholders who are
instructional and other staff needed to enact	staff needed to enact the plan, but lacks specificity or fails to anticipate the learning needs of some	are involved in	involved in enactment of the plan.
	a clear and well thought out action plan that focuses on effective deployment of human, fiscal, and material resources to guide the implementation of the SIP. The plan thoroughly delineates each of the major tasks to be accomplished in enacting the project; when each task will be completed; who is involved in accomplishing each task; the resources needed to complete each task; and specific "success signals" or process indicators that will be tracked to monitor completion of each stage of the project, including evaluation of the project.  The proposal includes clear and well thought out plans for the development and supervision of instructional and other	a clear and well thought out action plan that focuses on effective deployment of human, fiscal, and material resources will be used to implement the SIP. The plan delineates most of the major tasks needed to enact the project; when each task will be completed; who is involved in accomplishing each task; the resources needed to complete each task; and specific "success signals" or process indicators that will be tracked to monitor completion of each stage of the project, including evaluation of the project.  The proposal includes clear and well thought out plans for the development and supervision of instructional and other staff needed to enact the plan.  an action plan that describes how human, fiscal, and material resources will be used to implement the SIP. The plan delineates most of the major tasks needed to enact the project; when various tasks will be completed; who is involved in accomplishing each task; the resources needed to complete each task; and specific "success signals" or process indicators that will be tracked to monitor completion of each stage of the project.  Some necessary tasks or implementation details are vaguely described or missing.  The proposal includes clear and well thought out plans for the development and supervision of instructional and other staff needed to enact the plan, but lacks specificity or fails to anticipate the learning	thought out action plan that focuses on effective deployment of human, fiscal, and material resources to guide the implementation of the SIP. The plan thoroughly delineates each of the major tasks needed to enact the plan.  SIP. The plan thoroughly delineates each of the major tasks needed to enacting the project; when each task will be completed; who is involved in accomplishing each task; the resources needed to complete each task; and specific "success indicators that will be tracked to monitor completion of each stage of the project, including evaluation of the project.  The proposal includes clear and well thought out plans for the development and supervision of instructional and other staff needed to enact the plan.  describes how human, fiscal, and material resources, and success indicators proposed to implement the project, but does so in a fashion that is unlikely to result in successful deployment of human, fiscal, and material resources in implement the plan.  describes how human, fiscal, and material resources, and success indicators proposed to implement the plan delineates most of the implement the plan.  describes how human, fiscal, and material resources success indicators that sull be completed; who is involved in accomplishing each task; and specific "success signals" or process indicators that will be tracked to monitor completion of each stage of the project.  Some necessary tasks or implementation details are vaguely described or missing.  The proposal includes clear and well thought out plans for the development and supervision of instructional and other staff needed to enact the plan, but lacks specificity or fails to anticipate the learning needs of some

	The proposal includes	The proposal includes	A budget er man am : 'a	The hudget is result.
Budget (2 points) (ELCC 3.2) Use of new and existing resources to facilitate SIP	a detailed and well thought out budget summary that demonstrates the ability to identify and procure new and existing resources to facilitate the implementation of your SIP project. The budget includes a synopsis of the funding needed to accomplish the project; a description of any existing	a budget summary that spells out in general terms how resources will be identified and procured to facilitate the implementation of the SIP project. Funding needed to accomplish the project is identified; a description of any existing resources that will be devoted to the project is outlined; and a discussion of how authority to use	presented, but it is lacking in sufficient detail or is missing necessary components. The use of existing resources	The budget is poorly organized, severely lacking in detail, or wholly inadequate to support the objective and action plan described.
Evaluation (4 points) (ELCC 2.2) Plan to monitor and evaluate the project	A clear, well developed plan to monitor and evaluate the project is presented, which specifies how data related to each educational indicator will be collected, when these data will be collected, and how they will be analyzed. The evaluation plan includes steps that will be taken to examine and adjust the project during	presented, which specifies how data related to most of the identified educational indicators will be collected, when these data will be collected, and how they will be analyzed. The evaluation plan includes general steps that will be taken to monitor implementation and to	evaluate the project is presented, but it lacks specificity and/or is not clearly connected to the espoused objectives of the SIP. Steps that will be taken to collect and analyze various data are unclear, as are methods that will be used to monitor implementation and to summatively assess	lacks sufficient detail, or is wholly inadequate to support the evaluation of the project.

	detailed analysis of the benefits and limitations of the proposed project design, highlighting possible issues relating to enactment of the plan within the school and school community. Advantages and disadvantages of the project and evaluation design are highlighted, including an assessment of issues relating to the involvement and support of important stakeholders within the school community. Issues relating to implementation fidelity and the trustworthiness of the evaluation research	general analysis of the benefits and limitations of the proposed project design, including issues relating to the support and involvement of important stakeholders. Obvious advantages and disadvantages of the project and evaluation design are identified. Select issues related to implementation fidelity and trustworthiness of the research evaluation design are explored, though some important potential issues are not	the advantages and disadvantages of the proposed design. Issues of stakeholder involvement, implementation fidelity, and	The proposal concludes with a general restatement of the project's purpose and/or description, but lacks any reasonable reflection on the strengths or weaknesses of the proposed design. A consequence analysis is not evident.
Support (2 points) (ELCC 6.3)  Use available knowledge related to current and emerging trends	ideas and/or evidence from research are used to support the	la carra de la cilia		Few to no solid supporting ideas or evidence from research are included.
Organization of proposal (2 points)	and fully developed.	ideas aided by clear	The proposal includes brief skeleton (introduction, body, and conclusion) but lacks effective transitions.	The proposal lacks a logical progression of ideas.
Mechanics and APA (2 points)	reflects clear understanding of APA	grammatical errors and questionable	Errors in grammar	The proposal contains frequent errors in spelling, grammar, and punctuation.

# In-Class Group Assignment: The NIC Charter (10 points)

Levels/Criteria	Exceeds Expectations (4)	Meets Expectations (3)	Approaching Expectations (2)	Falls Below Expectations (1)
· · · · · · · · · · · · · · · · · · ·	Aim statement is measurable, relates to the problem, is specific, and is motivating.	measurable, relates to the	Aim statement is either not measurable, does not relate to the problem, or lacks specificity.	
(3 points)  Working Theory of Practice Improvement (3 points)	and instructor feedback, and directly relates to the group members' assignments.  Working theory of improvement is thorough, incorporates class and instructor feedback, builds off of the causal systems analysis, and directly relates to the group members' SIP	Causal system analysis is thorough but did not incorporate feedback or is not related to group members' assignments.  Working theory of improvement is thorough but did not incorporate feedback or is not related to group members' SIP Proposals.	Causal systems analysis contains holes and needs more thorough consideration.  Working theory of improvement contains holes and needs more thorough consideration.	Causal systems analysis is missing or wholly inadequate. Working theory of improvement is missing or wholly inadequate.
Common Measures of Implementation and Outcomes (2 points)	Proposals.  The group has compiled a robust set of common measures that are applicable to all or almost all of the group members' SIP Proposal. These measures address: a) implementation, b) proximal outcomes, and c) distal outcomes.	almost all of the group members' SIP Proposal. These measures fail to address either	The group has compiled one or two common measures that are only tangentially relevant to the group members' SIP Proposals.	The group did not create common measures.

# **Class Participation Assessment Rubric (10 Points)**

	4 Exceeds Expectations	3 Meets Expectations	2 Approaches Expectations	1 Falls Below Expectations
Attendance (2.5 points)	attendance (no absences, tardies or			Frequent absences and/or tardies
Quality of interaction questions, comments, suggestions (2 points)	3	Often has specific queries, stays involved in class discussion.	about deadlines, procedures,	Rarely interacts with the instructor or class mates in an appropriate manner
Effort (2.5 points)	often leads in group	Willingly participates with instructor and classmates. Engages others.	participates when asked (rarely volunteers) Seeks easiest	Actively avoids involvement. Complains about others and uses excuses to explain deficiencies.
Demonstration of preparation for class (3 points)	sources to contribute to class discussion and is prepared for	regularly by referring to previous learning,		Is unable to demonstrate readiness for class